

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury  
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**  
▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

**Open to Public Inspection**

**For calendar year 2017 or tax year beginning , 2017, and ending , 20**

Name of foundation <b>AMERICAN ELECTRIC POWER FOUNDATION</b>		<b>A Employer identification number</b> 20-3886453
Number and street (or P.O. box number if mail is not delivered to street address) <b>1 RIVERSIDE PLAZA ATTN: TAX DEPARTMENT</b>	Room/suite	<b>B Telephone number (see instructions)</b> (614) 716-2605
City or town, state or province, country, and ZIP or foreign postal code <b>COLUMBUS, OH 43215</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here . . . . . <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . . . <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>91,607,786</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	54,094	54,094	54,094	
	<b>4</b> Dividends and interest from securities . . . . .	1,925,199	1,925,199	1,925,199	
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	4,507,763			
	<b>b</b> Gross sales price for all assets on line 6a <b>25,350,000</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .		4,507,763		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold . . . . .					
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .					
<b>11</b> Other income (attach schedule) . . . . .					
<b>12 Total.</b> Add lines 1 through 11 . . . . .	6,487,056	6,487,056	1,979,293		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.				
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) See Statement 1	129,741			
	<b>19</b> Depreciation (attach schedule) and depletion . . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) See Statement 1	5,977			5,977
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	135,718			
	<b>25</b> Contributions, gifts, grants paid . . . . .	19,116,433			12,719,479
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	19,252,151			12,725,456	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	(12,765,095)				
<b>b Net investment income</b> (if negative, enter -0-)		6,487,056			
<b>c Adjusted net income</b> (if negative, enter -0-)			1,979,293		

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .	51,330,322	20,365,835	20,365,835
	<b>2</b>	Savings and temporary cash investments . . . . .			
	<b>3</b>	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>4</b>	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>5</b>	Grants receivable . . . . .			
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	<b>8</b>	Inventories for sale or use . . . . .			
	<b>9</b>	Prepaid expenses and deferred charges . . . . .			
	<b>10a</b>	Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b>	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	<b>12</b>	Investments—mortgage loans . . . . .			
	<b>13</b>	Investments—other (attach schedule) See Statement 2 . . . . .	42,272,678	71,075,049	71,075,049
	<b>14</b>	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
<b>15</b>	Other assets (describe ▶ See Statement 2 )	2,227	166,902	166,902	
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	93,605,227	91,607,786	91,607,786	
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .	3,566	8,372	
	<b>18</b>	Grants payable . . . . .	19,085,063	25,632,017	
	<b>19</b>	Deferred revenue . . . . .			
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b>	Other liabilities (describe ▶ See Statement 2 )	3,514		
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	19,092,143	25,640,389	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26, and lines 30 and 31.</b>				
	<b>24</b>	Unrestricted . . . . .			
	<b>25</b>	Temporarily restricted . . . . .			
	<b>26</b>	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .	74,513,084	65,967,397	
	<b>28</b>	Paid-in or capital surplus, or land, bldg., and equipment fund			
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds				
<b>30</b>	<b>Total net assets or fund balances</b> (see instructions) . . . . .	74,513,084	65,967,397		
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	93,605,227	91,607,786		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	74,513,084
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	(12,765,095)
<b>3</b>	Other increases not included in line 2 (itemize) ▶ Unrealized Appreciation in Fair Value of Investments . . . . .	<b>3</b>	4,219,408
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	65,967,397
<b>5</b>	Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	65,967,397

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b> 25,350,000		20,842,237	4,507,763	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	4,507,763
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year; see the instructions before making any entries.				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))	
2016	7,445,412	44,455,846	0.1675	
2015	8,504,012	49,023,597	0.1735	
2014	8,705,491	54,826,811	0.1588	
2013	8,997,993	55,520,167	0.1621	
2012	9,259,799	57,671,302	0.1606	
<b>2</b> Total of line 1, column (d)			<b>2</b>	0.8225
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b>	0.1645
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b>	90,012,217
<b>5</b> Multiply line 4 by line 3			<b>5</b>	14,807,010
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b>	64,871
<b>7</b> Add lines 5 and 6			<b>7</b>	14,871,881
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b>	12,725,456

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	129,741	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	0	
<b>3</b>	Add lines 1 and 2	<b>3</b>	129,741	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	0	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	129,741	
<b>6</b>	Credits/Payments:			
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	131,214	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	131,214	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	0	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	1,473	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2018 estimated tax</b> 1,473 <b>Refunded</b>	<b>11</b>	0	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ▶ \$ _____ <b>(2)</b> On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>4b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? N/A.		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ OHIO		
<b>8b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		✓
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		✓
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <a href="http://www.aep.com/citizenship/aepfoundation">http://www.aep.com/citizenship/aepfoundation</a>	✓	
<b>14</b> The books are in care of ▶ <u>Russell G. Doyle</u> Telephone no. ▶ <u>(614) 716-2605</u> Located at ▶ <u>1 Riverside Plaza, Columbus, OH</u> ZIP+4 ▶ <u>43215-2355</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>		
<b>16</b> At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . N/A	<b>1b</b>	
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? . . . . .	<b>1c</b>	✓
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . . N/A	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) . . . . . N/A	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<b>4b</b>	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year, did the foundation pay or incur any amount to:		Yes	No
<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	✓
If "Yes" to 6b, file Form 8870.			
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT 3				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ▶ NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
NONE		
NONE		
NONE		
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services . . . . . ▶		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2 N/A	
3 N/A	
4 N/A	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2 N/A	
All other program-related investments. See instructions.	
3 N/A	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	82,198,799
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	9,184,162
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	91,382,961
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	91,382,961
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	1,370,744
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	90,012,217
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	4,500,611

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	4,500,611
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5 . . . . .	<b>2a</b>	129,741
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	129,741
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	4,370,870
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	4,370,870
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	4,370,870

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	12,725,456
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	12,725,456
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	12,725,456

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7 . . . . .				4,370,870
<b>2</b> Undistributed income, if any, as of the end of 2017:				
<b>a</b> Enter amount for 2016 only . . . . .				
<b>b</b> Total for prior years: 20____,20____,20____				
<b>3</b> Excess distributions carryover, if any, to 2017:				
<b>a</b> From 2012 . . . . .	6,480,642			
<b>b</b> From 2013 . . . . .	6,338,169			
<b>c</b> From 2014 . . . . .	6,015,832			
<b>d</b> From 2015 . . . . .	6,107,316			
<b>e</b> From 2016 . . . . .	5,243,409			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	30,185,368			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ <u>12,725,456</u>				
<b>a</b> Applied to 2016, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2017 distributable amount . . . . .				4,370,870
<b>e</b> Remaining amount distributed out of corpus . . . . .	8,354,586			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	38,539,954			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . . . .	6,480,642			
<b>9</b> <b>Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	32,059,312			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2013 . . . . .	6,338,169			
<b>b</b> Excess from 2014 . . . . .	6,015,832			
<b>c</b> Excess from 2015 . . . . .	6,107,316			
<b>d</b> Excess from 2016 . . . . .	5,243,409			
<b>e</b> Excess from 2017 . . . . .	8,354,586			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . . N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE  
**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE  
**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 6  
**b** The form in which applications should be submitted and information and materials they should include:

N/A  
**c** Any submission deadlines:

NONE  
**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 7







**American Electric Power Foundation**  
**EIN: 20-3886453**

**Tax Year: 2017**  
**Form 990-PF**

<u>Part I, Line 18 Taxes</u>	<u>Revenue and Expenses per the Books</u>	<u>Investment Income</u>	<u>Adjusted Net Income</u>	<u>Disbursements for Charitable Purposes</u>
Excise Tax Based on Investment Income	129,741	0	0	0
<u>Part I, Line 23 Other Expenses</u>				
Bank Fees	5,777			5,777
State of Ohio Filing Fee	200			200
	<u>5,977</u>	<u>0</u>	<u>0</u>	<u>5,977</u>

**American Electric Power Foundation**  
**EIN: 20-3886453**

**Tax Year: 2017**  
**Form 990-PF**

<u><b>Part II, Line 13 Investments - Other</b></u>	Basis of Valuation	Beginning of Year (a) Book Value	End of Year (b) Book Value	End of Year (c) Fair Market Value
Vanguard Equity Funds	FMV	26,173,295	42,834,226	42,834,226
Vanguard Bond Funds	FMV	16,099,383	28,240,823	28,240,823
		<u>42,272,678</u>	<u>71,075,049</u>	<u>71,075,049</u>

<u><b>Part II, Line 15 Other Assets</b></u>	Beginning of Year (a) Book Value	End of Year (b) Book Value	End of Year (c) Fair Market Value
Federal Excise Tax Receivable	0	1,745	1,745
Contributions Receivable	0	0	0
Dividend Receivable	0	0	0
Interest Receivable	2,227	15,157	15,157
Custodian Receivable	0	150,000	150,000
	<u>2,227</u>	<u>166,902</u>	<u>166,902</u>

<u><b>Part II, Line 22 Other Liabilities</b></u>	Beginning of Year (a) Book Value	End of Year (b) Book Value	End of Year (c) Fair Market Value
Net Excise Tax Underpayment	3,514	0	0
	<u>3,514</u>	<u>0</u>	<u>0</u>

**American Electric Power Foundation**  
**EIN: 20-3886453**

**Tax Year: 2017**  
**Form 990-PF**

**Part VIII, Line 1 Compensation of Directors**

---

( a ) Name and Address	( b ) Title	( b ) Average hours per week devoted to position	( c ) Compensation  ( if not paid, enter -0- )	( d ) Contributions to employee benefit plans and deferred compensation
Nicholas K. Akins 1 Riverside Plaza Columbus, Ohio 43215	Chairman	0.10	0	0
Brian X. Tierney 1 Riverside Plaza Columbus, Ohio 43215	Treasurer	0.10	0	0
Charles R. Patton 1 Riverside Plaza Columbus, Ohio 43215	Vice President	0.10	0	0
Lana L. Hillebrand 1 Riverside Plaza Columbus, Ohio 43215	Vice President	0.10	0	0
Dale E. Heydlauff 1 Riverside Plaza Columbus, Ohio 43215	President	1.50	0	0
Teresa L. McWain 1 Riverside Plaza Columbus, Ohio 43215	Executive Director and Secretary	1.50	0	0
Paul Chodak 1 Riverside Plaza Columbus, Ohio 43215	Director	0.10	0	0



American Electric Power Foundation  
EIN: 20-3886453

Tax Year: 2017  
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<u>Part VI, Line 6a - Estimated Tax Payments</u>	<u>Date</u>	<u>Amount</u>
Credit from prior year return		31,214.00
First quarter estimated tax payment	4/15/2017	10,000.00
Second quarter estimated tax payment	6/15/2017	20,000.00
Third quarter estimated tax payment	9/15/2017	0.00
Fourth quarter estimated tax payment	12/15/2017	70,000.00
Other Payments		
Total Payments, Line 6a		<u>131,214.00</u>

<u>Part VI, Line 6c - Tax Paid With Extension (Form 8868)</u>	<u>Date</u>	<u>Amount</u>
Form 8868 (Electronic Payment)		<u>0.00</u>

**Part VI, Line 7 - Total Credits and Payments** 131,214.00

**Part XV, Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Name and Address	If Recipient is an Individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
American Cancer Society, Inc. 5555 Frantz Road, Dublin, OH 43017		PC	To help and improve AEP communities	100,000
American Red Cross of Greater Columbus 995 E. Broad Street, Columbus, OH 43205		PC	To help and improve AEP communities	172,533
Ashland Community & Technical College 1400 College Drive, Ashland, KY 41101		PC	To help and improve AEP communities	173,697
Big Brothers Big Sisters of Central Ohio, Inc. 1855 E. Dublin-Granville Rd., 1st Floor, Columbus, OH 43229		PC	To help and improve AEP communities	100,000
Big Brothers Big Sisters of Northeast Indiana, Inc. 1005 W. Rudisill Blvd., Fort Wayne, IN 46807		PC	To help and improve AEP communities	150,000
BPCC Foundation Inc. 6220 East Texas Street, Bossier City, LA 71111		PC	To help and improve AEP communities	262,091
Bridge Valley Community & Technical College 2001 Union Carbide Drive, South Charleston, WV 25303		PC	To help and improve AEP communities	243,500
Childhood League, Inc. 674 Cleveland Avenue, Columbus, OH 43215		PC	To help and improve AEP communities	100,000
Choices for Victims of Domestic Violence 500 W. Wilson Bridge Rd., Suite 245. Worthington, OH 43085		PC	To help and improve AEP communities	300,000

**Part XV, Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Name and Address	If Recipient is an Individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Christus Spohn Health System Development Foundation 600 Elizabeth Street, Corpus Christi, TX 78404		PC	To help and improve AEP communities	100,000
Columbus Association for the Performing Arts, Inc. 55 E. State Street, Columbus, OH 43215-4203		PC	To help and improve AEP communities	200,000
Columbus Metropolitan Library Foundation 96 South Grant Avenue, Columbus, OH 43215-4781		PC	To help and improve AEP communities	100,000
Columbus Symphony Orchestra, Inc. 55 E. State Street, Columbus, OH 43215-4278		PC	To help and improve AEP communities	100,000
Columbus Urban League 788 Mount Vernon Avenue, Columbus, OH 43203-1408		PC	To help and improve AEP communities	100,000
Community Shelter Board 111 Liberty Street, Suite 150, Columbus, OH 43215		PC	To help and improve AEP communities	350,000
Foundation for Appalachian Ohio P.O. Box 456, 35 Public Square, Nelsonville, OH 45764		PC	To help and improve AEP communities	168,000
Friends of the Conservatory 1777 E. Broad Street, Columbus, OH 43203		PC	To help and improve AEP communities	175,000
Habitat for Humanity-Mid Ohio 3140 Westerville Rd., Columbus, OH 43224		PC	To help and improve AEP communities	400,000
Ivy Tech Foundation, Inc. 345 S. High Street, Muncie, IN 47305		PC	To help and improve AEP communities	158,773

**Part XV, Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Name and Address	If Recipient is an Individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<b><i>a. Paid During the Year</i></b>				
Kentucky Educational Development Corporation 904 Rose Road, Ashland, KY 41102		PC	To help and improve AEP communities	500,000
Lakeland Health Foundation 1234 Napier Avenue, St. Joseph, MI 49085		PC	To help and improve AEP communities	125,000
Louisiana Tech University Foundation Inc. P.O. Box 3183, Ruston, LA 71272		PC	To help and improve AEP communities	500,000
LSU in Shreveport Foundation Inc. One University Place, Shreveport, LA 71115		PC	To help and improve AEP communities	150,000
Muncie Children's Museum, Inc. 515 South High Street, P.O. Box 544, Muncie, IN 47308		PC	To help and improve AEP communities	100,000
National Urban League, Inc. 120 Wall Street, New York, NY 10005		PC	To help and improve AEP communities	116,667
Nationwide Children's Hospital Foundation 700 Children's Drive, Columbus, OH 43205		PC	To help and improve AEP communities	300,000
Northeast Kentucky American Red Cross 4201 Blackburn Avenue, P.O. Box 1181, Ashland, KY 41105		PC	To help and improve AEP communities	150,000
Ohio State University Foundation P.O. Box 710811, 1480 W. Lane Ave., Columbus, OH 43271-0811		PC	To help and improve AEP communities	250,000
Ohio University Foundation P.O. Box 869, Athens, OH 45701-0869		PC	To help and improve AEP communities	150,000
OhioHealth Corporation 180 E. Broad Street, 31st Floor, Columbus, OH 43215		PC	To help and improve AEP communities	150,000
Otterbein University 1 South Grove Street, Westerville, OH 43081		PC	To help and improve AEP communities	500,000

**Part XV, Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Name and Address	If Recipient is an Individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<b><i>a. Paid During the Year</i></b>				
PAST Foundation 1003 Kinnear Road, Columbus, OH 43212		PC	To help and improve AEP communities	100,000
Reeb Avenue Center Endowment Fund at the Columbus Foundation 1234 East Broad Street, Columbus, OH 43205		PC	To help and improve AEP communities	250,000
Sci-Port, Louisiana's Science Center 820 Clyde Fant Parkway, Shreveport, LA 71106		PC	To help and improve AEP communities	100,000
Shawnee State University Development Foundation 940 Second Street, Portsmouth, OH 45662		PC	To help and improve AEP communities	100,000
Teaching & Learning Collaborative 200 E. Wilson Bridge Rd., Suite 312, Worthington, OH 43085		PC	To help and improve AEP communities	108,000
Texas State Aquarium Association 2710 North Shoreline, Corpus Christi, TX 78402-1097		PC	To help and improve AEP communities	100,000
The Columbus Foundation 1234 E. Broad Street, Columbus, OH 43205		PC	To help and improve AEP communities	100,000
The Columbus Foundation for the FutureReady Columbus Fund 1234 E. Broad Street, Columbus, OH 43205		PC	To help and improve AEP communities	400,000
Thrive 360 P.O. Box 4071, Longview, TX 75606		PC	To help and improve AEP communities	107,650
Tulsa Children's Museum 560 N. Maybelle Avenue, Tulsa, OK 74127		PC	To help and improve AEP communities	100,000
Tulsa Community College Foundation 6111 E. Skelly Drive, Tulsa, OK 74135		PC	To help and improve AEP communities	596,940
United Way of Central Ohio 360 South Third Street, Columbus, OH 43215		PC	To help and improve AEP communities	200,000

**Part XV, Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Name and Address	If Recipient is an Individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<b><i>a. Paid During the Year</i></b>				
Western Virginia Foundation for the Arts and Sciences One Market Square, Roanoke, VA 24011		PC	To help and improve AEP communities	250,000
Young Men's Christian Association of Central Ohio 40 W. Long Street, Columbus, OH 43215-2891		PC	To help and improve AEP communities	300,000
YWCA Columbus 65 S. 4th Street, Columbus, OH 43215-4383		PC	To help and improve AEP communities	100,000
Others (Less than \$100,000)		PC, SO I, SO II	To help and improve AEP communities	3,361,628
<b>Total Grants Paid During the Year</b>				<b><u>12,719,479</u></b>

American Electric Power Foundation  
EIN: 20-3886453

Tax Year: 2017  
Form 990-PF

Part XV, Line 2a

## How to Apply

Non-profit 501(c)(3) organizations must be invited to apply by their local AEP Operating Company. Those organizations accepted for application will be directed to apply online.

American Electric Power Foundation  
c/o AEP Ohio  
Ashley Long  
1 Riverside Plaza, 23<sup>rd</sup> Floor  
Columbus, OH 43215  
[amlong@aep.com](mailto:amlong@aep.com)

American Electric Power Foundation  
c/o Kentucky Power  
Belinda Stacy  
101 Enterprise Drive  
PO Box 5190  
Frankfort, KY 40601  
[bastacy@aep.com](mailto:bastacy@aep.com)

American Electric Power Foundation  
c/o AEP Texas  
Tina Salazar  
539 N. Carancahua  
17th Floor  
Corpus Christi, TX 78478  
[tmsalazar@aep.com](mailto:tmsalazar@aep.com)

American Electric Power Foundation  
c/o PSO  
John Harper Jr.  
1601 North West Expressway, Suite 1400  
Oklahoma City, OK 73118  
[jdharper@aep.com](mailto:jdharper@aep.com)

American Electric Power Foundation  
c/o Appalachian Power  
Jeri Matheney  
P. O. Box 1986  
Charleston, WV 25327-1986  
[jhmatheney@aep.com](mailto:jhmatheney@aep.com)

American Electric Power Foundation  
c/o SWEPCO  
Brian Bond  
428 Travis St.  
Shreveport, LA 71101  
(for portions of east Texas, Arkansas and Louisiana)  
[tbbond@aep.com](mailto:tbbond@aep.com)

American Electric Power Foundation  
c/o Indiana Michigan Power  
Kim Sabrosky  
110 East Wayne St.  
Fort Wayne, IN 46802  
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Requests are accepted throughout the year for consideration at regular meetings of the American Electric Power Foundation board of directors.

American Electric Power Foundation  
EIN: 20-3886453

Tax Year: 2017  
Form 990-PF

Part XV, Line 2d

## Eligibility

To be eligible to receive a grant from the American Electric Power Foundation, an organization must:

- Be a 501(c)(3) public charity, a state or political subdivision, a government-owned or operated college or university, or an exempt operating foundation; and
- Be located within the AEP service territory or be national or regional in scope and have a purpose that is beneficial to the general public, the broad environment or the customers of American Electric Power.

## Organizations And Activities Not Eligible

- Individuals. The Foundation does not provide grants directly to any individuals for travel, study, healthcare or any other purpose.
- Religious organizations, although the Foundation may consider grants requested by such an organization if it is an eligible organization and the grant would support non-sectarian social service activities that are available to the broad community.
- Fraternal and veterans organizations
- Programs that are solely athletic in nature and not connected to broader community or developmental goals.
- Certain supporting organizations.



